

EXEMPTION QUALIFICATIONS

SENIORS (17D) \$180.50

One homeowner must be 70 years old on or before July 1st of the current year

Must bring in drivers license or birth certificate

Income is not taken into consideration

Assets cannot exceed \$48,000.00

(Copies of all bank statements are required including checking, savings, stocks, CD's, IRA's, bonds and securities as of July 1st of current year)

SENIORS (41C) \$750.00

One homeowner must be 65 years old on or before July 1st of the current year

Must bring in drivers license or birth certificate

Income IS taken into consideration

A single person cannot exceed \$20,000.00 in annual income

A married couple cannot exceed a combined \$30,000.00 in annual income

(Social security statements, pension statements and documentation of any income must be provided)

(Copy of previous year's income tax filing) NEW REQUIREMENT

Assets cannot exceed \$40,000.00 for a single person

Assets cannot exceed \$55,000.00 for a married couple

(Copies of all bank statements are required including checking, savings, stocks, CD's, IRA's, bonds and securities as of July 1st of current year)

WIDOWS AND WIDOWERS (17D) \$180.50

Must be widowed on or before July 1st of current year

Copy of death certificate

No income is taken into consideration

Proof of any Life Insurance received

Assets cannot exceed \$48,000.00

(Copies of all bank statements are required including checking, savings, stocks, CD's, IRA's , bonds and securities as of July 1st of current year)

LEGALLY BLIND (37A) \$500.00

Original copy of Certificate of Blindness from the Massachusetts Commission of the Blind dated on or before July 1st of current year

Identification

No income or assets are taken into consideration

DISABLED VETERANS OR WIDOWS OF DISABLED VETERANS

(Clause 22) 10% to 90% Disabled \$400.00 Exemption

(Clause 22E) 100% Disabled \$1,000.00 Exemption

(Clause 22 Paraplegic) Full Exemption

Must have been domiciled in Massachusetts either 6 months prior to entry in the service or 5 consecutive years before filing this application.

Must have owned property on or before July 1st of current year

Must bring in DD214

Must bring in disability awards letter from the Veterans Administration office
(First time filers)

Such as:

TA2 for 10% to 90%

TA1 for 100% (annual submission to Assessor's)

TA7 for Paraplegic

TA5 for Widows